



GroupShield



**Philip
Williams & Co**
INSURANCE MANAGEMENT

Please refer to the scheme summary for full details of the cover.

Please ensure you have reviewed and can agree to the declarations following before completing this form.

Please note:

Our Privacy Notice can be viewed on our website at www.philipwilliams.co.uk
A hard copy can be provided upon request.

Eligibility

Philip Williams & Co reserve the right to decline any applications.
You must be under age 75 to be eligible to join the scheme.

MEMBER BENEFITS UNDER AGE 70

Worldwide Travel Policy

HealthHero Assist

Motor Breakdown Cover (*UK & Europe*)

Mobile Phone Cover

Legal Expenses including ID Theft Protection

GP24 and Virtual Physiotherapy Service

CALENDAR MONTHLY PREMIUM

Family

Family

Member & Partner

Member & Partner

Included

Family

£19.60

MEMBER BENEFITS AGE 70–79

Worldwide Travel Policy (*Europe only 75–79*)

HealthHero Assist

Motor Breakdown Cover (*UK & Europe*)

Mobile Phone Cover

Legal Expenses including ID Theft Protection

GP24 and Virtual Physiotherapy Service

CALENDAR MONTHLY PREMIUM

Family

Family

Member & Partner

Member & Partner

Included

Family

£24.60



GroupShield



YOUR DETAILS

Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>
Surname	<input type="text"/>			Forename/s	<input type="text"/>		
Address	<input type="text"/>						
	<input type="text"/>				Postcode	<input type="text"/>	
Email	<input type="text"/>				Telephone	<input type="text"/>	
D. o. B.	<input type="text"/>						

Please read and then sign the declarations below:

- I understand that the premium rates may vary from time to time as agreed with the TVPGI Trust;
- I confirm that I have read the summary of cover and am aware of the cover afforded under this scheme;
- I consent to the information on this form being stored/processed electronically;
- I understand that if my payments stop, all cover under the scheme will cease;
- I understand that it is my responsibility that in the event of my circumstances or wishes changing that I keep my information up to date;
- By signing this form I consent to sharing data with TVPGI Trust and Philip Williams & Co.

Please note:

For all Applicants the payments will be collected by monthly Direct Debit and the Direct Debit mandate on page 3 must be completed.

SIGNATURE

Signature

Date

Please return this completed form to:

schemes@philipwilliams.co.uk

Or: Philip Williams & Co. 35 Walton Road, Stockton Heath, Warrington WA4 6NW

INSTRUCTION TO YOUR BANK OR BUILDING SOCIETY TO PAY BY DIRECT DEBIT

Please fill in the whole form including official use box using a ball point pen and send it to:

Philip Williams & Co
 35 Walton Road
 Stockton Heath
 Warrington
 WA4 6NW

Service user number

7 5 3 2 9 4

**FOR PHILIP WILLIAMS (G INS) MANAGEMENT LTD
 OFFICIAL USE ONLY**

This is not part of the instruction to your bank or building society

Name(s) of account holders

Bank/building society account number

Branch sort code

Name and full postal address of your bank or building society

Postcode

Reference

Instruction to your bank or building society

Please pay Philip Williams (G Ins) Management Ltd Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Philip Williams (G Ins) Management Ltd and, if so, details will be passed electronically to my bank/building society.

Signature(s)

PWI 3023 - 08/25 - V3

THE DIRECT DEBIT GUARANTEE

This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.

- If there are any changes to the amount, date or frequency of your Direct Debit, Philip Williams (G Ins) Management Ltd will notify you ten working days in advance of your account being debited or as otherwise agreed. If you request Philip Williams (G Ins) Management Ltd to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Philip Williams (G Ins) Management Ltd or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Philip Williams (G Ins) Management Ltd asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.